



WEEKLY AGRICULTURAL REPORT

JANUARY 27, 2021



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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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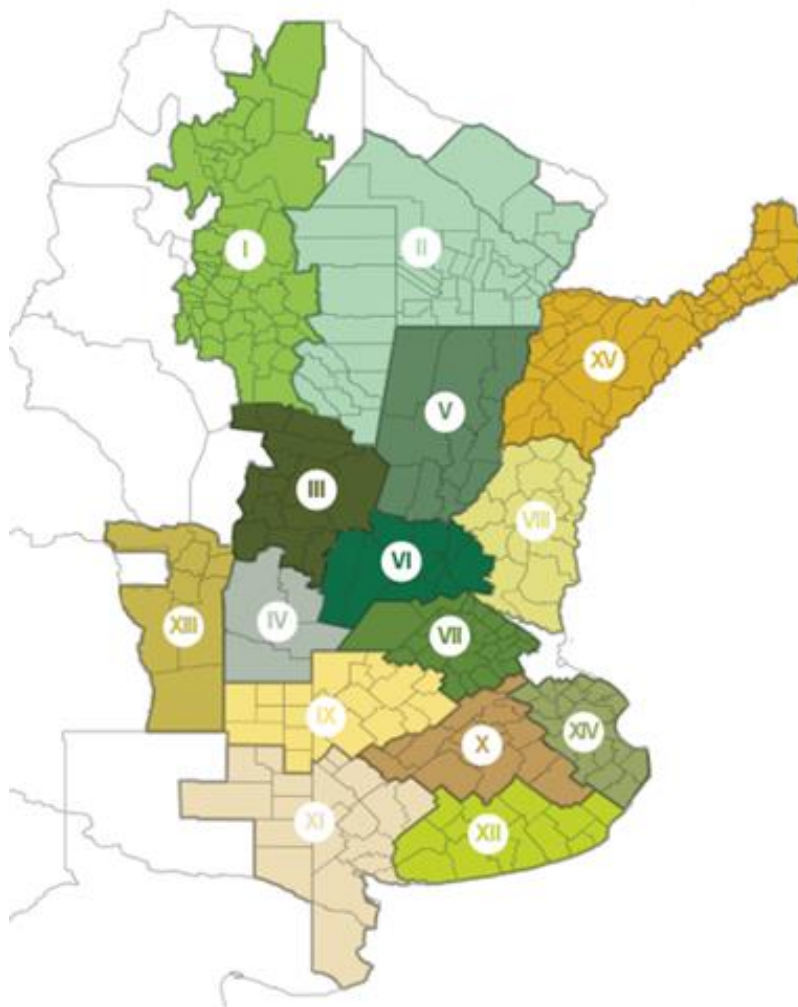
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- |                                 |  |
|---------------------------------|--|
| I - NWA (North-West Argentina)  | IX - North La Pampa - West Buenos Aires          |
| II - NEA (North-East Argentina) | X - Central Buenos Aires                         |
| III - North-Central Córdoba     | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba              | XII - South-East Buenos Aires                    |
| V - North-Central Santa Fe      | XIII - San Luis                                  |
| VI - North Belt                 | XIV - Cuenca del Salado                          |
| VII - South Belt                | XV - Others                                      |
| VIII - East-Central Entre Ríos  |  |

*We appreciate the contribution of our Network of Collaborators throughout the country.*

AGRICULTURAL WEATHER OUTLOOK: JANUARY 27 TO FEBRUARY 2,  
2022:

**ABUNDANT PRECIPITATIONS OVER THE NORTH, WEST AND CENTER-  
WEST OF THE AGRICULTURAL AREA AND MODERATE/SCARCE  
RAINFALLS OVER THE CENTER-EAST AND SOUTH. SHARP  
TEMPERATURE OSCILLATION.**

At the beginning of the outlook, the passage of the storm front will be over after bringing rains of varying intensity to the entire west, center-west and north of the agricultural area while the center-east and most of the southern part of its extension will receive moderate to scarce rainfalls. Along with the front, the winds from the southwest will lead to a temperature drop over most of the agricultural area, with the exception of the center-north. Tropical winds will then return, reactivating the heatwave in the north and the southwest of the agricultural area, and to a lesser degree, over the center.



## SOYBEAN

To date, the oil crop is 99.7% planted. Weekly progress is estimated at 4.5 p.p. Planting delays in the NOA region, close to the end of the planting window, reduce our area estimate by 100,000Ha. Our new area estimate is 16.3 MHa for the 2021/22 campaign. In the center of the agricultural area, rainfalls of up to 250mm in towns to the west of Buenos Aires and 200mm in the south of Córdoba caused moisture excesses. The plots located in low-lying areas are the most affected.

## CORN

Since our previous report, rainfalls have helped to increase the moisture reserves of the plots in much of the national agricultural area. In particular, they improved planting conditions in the provinces of Salta, Tucumán and Santiago del Estero, where a large part of the cereal area is yet to be planted. To date, the cereal is 94.4% planted out of our final production estimate of 7.3 MHa for the 2021/22 campaign, (500,000 Ha more than those planted in the previous season). Weekly and YoY progress are estimated at 6.5 and - 3.5 p.p. respectively.

## SUNFLOWER

To date, the oil crop is 16.3% harvested. Weekly and YoY progress are estimated at 1.3 and 6.3 percentage points, respectively. The national average yield stands at 2.06 T/Ha and supports our final production estimate at 3.5M Tn. In the center of the agricultural area, rains slowed down the harvest of plots at maturity stage, while improving the Normal/Excellent crop condition of the unharvested plots by 4.7 percentage points. However, over the south of the area, the oilseed shows heterogeneity depending on the moisture received after these events.



# Annex



## SOYBEAN

2021/22 Season

Data to: January 26, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	1.369.476	1.130.000	95,0	1.073.500
II NEA	1.635.000	1.587.720	100,0	1.587.720
III NCnt Cba	1.751.400	1.694.590	100,0	1.694.590
IV S Cba	1.635.600	1.660.630	100,0	1.660.630
V NCnt SFe	1.085.000	1.034.890	100,0	1.034.890
VI North Belt	2.217.000	2.083.000	100,0	2.083.000
VII South Belt	2.295.000	2.205.000	100,0	2.205.000
VIII ECnt ER	1.063.000	1.017.000	100,0	1.017.000
IX N LP-W BA	1.827.000	1.850.000	100,0	1.850.000
X Cnt BA	680.704	690.000	100,0	690.000
XI SW BA-S LP	295.000	365.000	100,0	365.000
XII SE BA	554.000	510.000	100,0	510.000
XIII SL	245.000	232.000	100,0	232.000
XIV Cuenca Sal	174.820	162.170	100,0	162.170
XV Others	72.000	78.000	100,0	78.000
<b>TOTAL</b>	<b>16.900.000</b>	<b>16.300.000</b>	<b>99,7</b>	<b>16.243.500</b>

# CORN

2021/22 Season

Data to: January 26, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	420.000	450.000	64,0	288.000
II NEA	720.000	775.000	73,0	565.750
III NCnt Cba	998.000	1.060.000	100,0	1.060.000
IV S Cba	860.000	915.000	100,0	915.000
V NCnt SFe	260.000	280.000	95,4	267.064
VI North Belt	655.000	712.000	100,0	712.000
VII South Belt	505.000	555.000	100,0	555.000
VIII ECnt ER	340.000	363.000	96,9	351.747
IX N LP-W BA	750.000	800.000	100,0	800.000
X Cnt BA	360.000	390.000	100,0	390.000
XI SW BA-S LP	175.000	190.000	100,0	190.000
XII SE BA	265.000	285.000	100,0	285.000
XIII SL	330.000	350.000	100,0	350.000
XIV Cuenca Sal	127.000	137.000	100,0	137.000
XV Others	35.000	38.000	72,0	27.360
<b>TOTAL</b>	<b>6.800.000</b>	<b>7.300.000</b>	<b>94,4</b>	<b>6.893.921</b>

# SUNFLOWER

2021/22 Season

Data to: January 26, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	-	-	-	-	-	-	
II	NEA	175.000	6.050	168.950	86,3	145.719	17,6	257.190
III	NCnt Cba	6.000	-	6.000	-	-	-	-
IV	S Cba	27.500	-	27.500	-	-	-	-
V	NCnt SFe	235.000	2.800	232.200	51,3	119.003	23,8	283.508
VI	North Belt	15.000	50	14.950	15,0	2.243	40,0	8.970
VII	South Belt	13.000	20	12.980	6,0	779	35,0	2.726
VIII	ECnt ER	11.000	-	11.000	-	-	-	-
IX	N LP-W BA	205.000	-	205.000	-	-	-	-
X	Cnt BA	74.000	-	74.000	-	-	-	-
XI	SW BA-S LP	357.000	-	357.000	-	-	-	-
XII	SE BA	380.000	-	380.000	-	-	-	-
XIII	SL	23.000	-	23.000	-	-	-	-
XIV	Cuenca Sal	120.000	-	120.000	-	-	-	-
XV	Others	8.500	-	8.500	-	-	-	-
<b>TOTAL</b>		<b>1.650.000</b>	<b>8.920</b>	<b>1.641.080</b>	<b>16,3</b>	<b>267.743</b>	<b>20,6</b>	<b>552.394</b>